

UNITED STATES BANKRUPTCY COURT
DISTRICT OF

In re:	§	
	§	
FIVE FALCONS INC	§	Case No. 04-43695
	§	
Debtor(s)	§	

TRUSTEE'S FINAL REPORT (TFR)

The undersigned trustee hereby makes this Final Report and states as follows:

1. The debtor filed a petition under chapter of the United States Bankruptcy Code on . The undersigned trustee was appointed on .
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized gross receipts of \$

Funds were disbursed in the following amounts:

Administrative expenses
Payments to creditors
Non-estate funds paid to 3rd Parties
Payments to the debtor

Leaving a balance on hand of¹ \$

The remaining funds are available for distribution.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.
6. The deadline for filing claims in this case was . All claims of each class which will receive a distribution have been examined and any objections to the allowance of

¹ The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ as interim compensation and now requests a sum of \$, for a total compensation of \$. In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$, and now requests reimbursement for expenses of \$, for total expenses of \$.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/CHRISTOPHER J. MOSER
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Page: 1
Exhibit A

Case No: 04-43695 BTR Judge: BRENDA T. RHOADES
Case Name: FIVE FALCONS INC

Trustee Name: CHRISTOPHER J. MOSER
Date Filed (f) or Converted (c): 08/09/04 (f)
341(a) Meeting Date: 09/27/04
Claims Bar Date: 02/08/05

For Period Ending: 10/27/09

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. ACCOUNTS RECEIVABLE	25,811.24	26,092.87		27,586.76	FA
2. Powerbook Laptop Computer	1,500.00	500.00		500.00	FA
3. Bader-Purdum Performance Grp LP List on SOFA # 3. a. & b. 2/28/05 Order on Settlement applies to items # 3 & # 4 with proceeds posted to item # 3. Trustee will abandon any remaining amount due to the estate.	77,092.29	36,000.00		22,250.00	FA
4. Preference Pymts: MBA Marketing List on SOFA # 3. a. On 11/4/04, Adversary 04-04271 was filed against MBA Marketing. 2/28/05 Order on Settlement applies to items #3 & #4 with proceeds posted to item # 3.	14,202.86	0.00		0.00	FA
5. OFFICE EQUIPMENT Per Order on 2/28/05 Authorizing Sale of Property.	2,165.00	500.00		500.00	FA
6. FINANCIAL ACCOUNTS	186.50	0.00	DA	0.00	FA
7. Accts Receivable - Michael Miesch	Unknown	0.00	DA	0.00	FA
INT. Post-Petition Interest Deposits (u)	Unknown	N/A		398.93	Unknown

				Gross Value of Remaining Assets
TOTALS (Excluding Unknown Values)	\$120,957.89	\$63,092.87	\$51,235.69	\$0.00
				(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Quilling, Selander, Cummiskey & Lownds, P.C. is employed to represent the trustee. The Trustee is a partner in the same firm. The Law Firm of Richard L. Bufkin is employed as special counsel. Litzler, Segner, Shaw, & McKenney, LLP is employed as accountants. Dohmeyer Valuation Corp. is employed as a valuation expert. Forensic Recovery Group, Inc. and Dodge, Anderson, Jones, Bezney & Gillman, P.C. is employed as special insurance consultant and special legal counsel. On Nov. 4, 2004, Adversary # 04-04271 was filed with respect to item # 4 and dismissed on April 28, 2005. On Dec. 8, 2004,

FORM 1
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Page: 2
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Trustee Name: CHRISTOPHER J. MOSER
Date Filed (f) or Converted (c): 08/09/04 (f)
341(a) Meeting Date: 09/27/04
Claims Bar Date: 02/08/05

Order Authorizing Sale of Property was granted with respect to item # 2. On Feb. 28, 2005, Order Approving Settlement Agreement was granted, with respect to items # 3 & # 4. On Feb. 28, 2005, Order Authorizing Sale of Property was granted, with respect to item # 5. Forensic Recovery Group, Inc. and Dodge, Anderson, Jones, Bezney & Gillman, P.C. will not be filing a fee application. The Law Firm of Richard L. Bufkin has agreed that payments for fees and expenses made so far will count as being paid in full. On July 30, 2009, estate tax returns were filed with the IRS, no taxes were due. Trustee will abandon any remaining amount due to the estate because debtor is unable to pay, item # 3.

Initial Projected Date of Final Report (TFR): 09/30/08

Current Projected Date of Final Report (TFR): 10/27/09

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Page: 1
Exhibit B

Case No: 04-43695 -BTR
Case Name: FIVE FALCONS INC

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****4516 BofA - Money Market Account

Taxpayer ID No: *****5137
For Period Ending: 10/27/09

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
10/25/04	1	TFP, Inc. 16001 Manning Way Cerritos, CA 90703	BALANCE FORWARD Accts Receivable	1121-000	307.52		0.00 307.52
10/25/04	1	Performance Marketing Group 4100 W. Eldorado Pkwy. Suite 100-304 McKinney, TX 75070	Acct. Receivable	1121-000	25,785.35		26,092.87
10/29/04	INT	BANK OF AMERICA, N.A.	Interest Rate 0.100	1270-000	0.28		26,093.15
11/30/04	1	KC HiLites P.O. Box 155 Williams, AZ 86046	Acct. Receivable	1121-000	901.57		26,994.72
11/30/04	1	Street Scene Manufacturing, Inc. 365 McCormick Ave. Costa Mesa, CA 92626	Acct. Receivable	1121-000	372.66		27,367.38
11/30/04	INT	BANK OF AMERICA, N.A.	Interest Rate 0.100	1270-000	2.14		27,369.52
12/09/04	2	Kenneth A Scarborough Kimberly L Scarborough 4800 Brady Ct. Arlington, TX 76018-1446	Laptop	1129-000	500.00		27,869.52
12/27/04	000301	Summit Bank c/o Paul K. Kim, Esq. Law, Snakard & Gambill, P.C. 1600 W. 7th Street, Suite 500 Fort Worth, TX 76102	Per Order 12/20/04	4210-000		20,000.00	7,869.52
12/31/04	INT	BANK OF AMERICA, N.A.	Interest Rate 0.100	1270-000	2.34		7,871.86
01/31/05	INT	BANK OF AMERICA, N.A.	Interest Rate 0.100	1270-000	1.00		7,872.86
02/02/05	3	Bader - Prudum Performance Group L.P. 1321 Timberline Dr. McKinney, TX 75070	SETTLEMENT	1121-000	1,000.00		8,872.86

Page Subtotals 28,872.86 20,000.00

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ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Page: 2
Exhibit B

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Case Name: FIVE FALCONS INC

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****4516 BofA - Money Market Account

Taxpayer ID No: *****5137
For Period Ending: 10/27/09

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
02/24/05	000302	Summit Bank c/o Paul Kim, Esq. Law, Snakard, et al 1600 W. 7th Street, Suite 500 Ft. Worth, TX 76102	Amended Agreed Order 2/18/05 Initial payment of \$20,000.00 paid on 12/27/04. 2nd payment = \$700.00	4210-000		700.00	8,172.86
02/28/05	INT	BANK OF AMERICA, N.A.	Interest Rate 0.250	1270-000	1.66		8,174.52
03/01/05	3	Bader-Purdum Performance Group LP 1321 Timberline Dr. McKinney, TX 75070	SETTLEMENT	1121-000	1,000.00		9,174.52
03/31/05	INT	BANK OF AMERICA, N.A.	Interest Rate 0.250	1270-000	1.97		9,176.49
04/06/05	5	BADER-PURDUM PERFORMANCE GROUP LP 1321 TIMBERLINE DR. MCKINNEY TX 75070	OFFICE EQUIPMENT	1129-000	500.00		9,676.49
04/06/05	3	BADER-PURDUM PERFORMANCE GROUP LP 1321 TIMBERLINE DR. MCKINNEY, TX 75070	SETTLEMENT	1121-000	750.00		10,426.49
04/06/05	1	HELLWIG SUSPENSION ACCESSORIES 16237 AVENUE 296 VISALIA, CA 93292	Accts Receivable	1121-000	219.66		10,646.15
04/29/05	INT	BANK OF AMERICA, N.A.	Interest Rate 0.250	1270-000	2.11		10,648.26
05/04/05	3	BADER-PURDUM PERFORMANCE GROUP LP 1321 TIMBERLINE DR. MCKINNEY, TX 75070	SETTLEMENT	1129-000	750.00		11,398.26
05/31/05	INT	BANK OF AMERICA, N.A.	Interest Rate 0.250	1270-000	2.38		11,400.64
06/07/05	3	BADER-PURDUM PERFORMANCE GROUP LP 1321 TIMBERLINE DR. MCKINNEY, TX 75070	SETTLEMENT	1129-000	800.00		12,200.64
06/30/05	INT	BANK OF AMERICA, N.A.	Interest Rate 0.250	1270-000	2.46		12,203.10
07/15/05	3	BADER-PURDUM PERFORMANCE GROUP LP	SETTLEMENT	1129-000	750.00		12,953.10

Page Subtotals 4,780.24 700.00

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ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

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Exhibit B

Case No: 04-43695 -BTR
Case Name: FIVE FALCONS INC

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****4516 BofA - Money Market Account

Taxpayer ID No: *****5137
For Period Ending: 10/27/09

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
07/29/05	INT	1321 TIMBERLINE DR. MCKINNEY, TX 75070	Interest Rate 0.250	1270-000	2.65		12,955.75
08/22/05	3	BADER-PURDUM PERFORMANCE GROUP LP	SETTLEMENT	1129-000	800.00		13,755.75
08/31/05	INT	1321 TIMBERLINE DR. MCKINNEY, TX 75070	Interest Rate 0.600	1270-000	6.71		13,762.46
09/19/05	3	BANK OF AMERICA, N.A.	SETTLEMENT	1129-000	800.00		14,562.46
09/30/05	INT	BADER-PURDUM PERFORMANCE GROUP LP	SETTLEMENT	1129-000	850.00		14,569.38
10/17/05	3	1321 TIMBERLINE DR. MCKINNEY, TX 75070	Interest Rate 0.600	1270-000	6.92		15,419.38
10/31/05	INT	BANK OF AMERICA, N.A.	SETTLEMENT	1129-000	750.00		15,426.99
11/30/05	3	BADER-PURDUM PERFORMANCE GROUP LP	SETTLEMENT	1129-000	750.00		16,176.99
11/30/05	INT	1321 TIMBERLINE DR. MCKINNEY, TX 75070	Interest Rate 0.600	1270-000	7.61		16,184.60
12/30/05	INT	BANK OF AMERICA, N.A.	Interest Rate 0.600	1270-000	8.19		16,192.79
01/03/06	3	BADER-PURDUM PERFORMANCE GROUP, LP	SETTLEMENT	1129-000	750.00		16,942.79
01/20/06	3	1321 TIMBERLIND DR. MCKINNEY, TX 75070	SETTLEMENT	1129-000	750.00		17,692.79
01/31/06	INT	BADER-PURDUM PERFORMANCE GROUP LP	SETTLEMENT	1129-000	750.00		17,701.45
02/28/06	INT	1321 TIMBERLINE DR. MCKINNEY, TX 75070	Interest Rate 0.600	1270-000	8.66		17,714.06
03/08/06	3	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	12.61		18,464.06
		BADER-PURDUM PERFORMANCE GROUP LP	SETTLEMENT	1129-000	750.00		

Page Subtotals 5,510.96 0.00

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

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Exhibit B

Case No: 04-43695 -BTR
Case Name: FIVE FALCONS INC

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****4516 BofA - Money Market Account

Taxpayer ID No: *****5137
For Period Ending: 10/27/09

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
03/31/06	INT	1321 TIMBERLINE DR. MCKINNEY, TX 75070	Interest Rate 1.000	1270-000	15.44		18,479.50
04/20/06	3	BANK OF AMERICA, N.A. BADER-PURDUM PERFORMANCE GROUP LP	SETTLEMENT	1129-000	750.00		19,229.50
04/28/06	INT	1321 TIMBERLINE DR. MCKINNEY, TX 75070	Interest Rate 1.000	1270-000	15.33		19,244.83
05/09/06	000303	BANK OF AMERICA, N.A. Dohmeyer Valuation Corp. 2374 Aspermount Frisco, TX 75034	Per Order Entered on 5/08/06	3711-000		3,712.50	15,532.33
05/31/06	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	14.72		15,547.05
06/30/06	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	12.78		15,559.83
07/03/06	3	BANK OF AMERICA, N.A. BADER-PURDUM PERFORMANCE GROUP LP	SETTLEMENT	1129-000	750.00		16,309.83
07/31/06	INT	1321 TIMBERLINE DR. MCKINNEY, TX 75070	Interest Rate 1.000	1270-000	13.73		16,323.56
08/31/06	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	13.86		16,337.42
09/22/06	3	BANK OF AMERICA, N.A. BADER-PURDUM PERFORMANCE GROUP LP	SETTLEMENT	1129-000	750.00		17,087.42
09/29/06	INT	1321 TIMBERLINE DR. MCKINNEY, TX 75070	Interest Rate 1.000	1270-000	13.52		17,100.94
10/31/06	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	14.53		17,115.47
11/30/06	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	14.07		17,129.54
12/29/06	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	14.54		17,144.08
01/31/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	14.57		17,158.65
02/28/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	13.16		17,171.81
03/30/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	14.58		17,186.39
04/02/07	3	BANK OF AMERICA, N.A. BADER-PURDUM PERFORMANCE GROUP, LP	SETTLEMENT	1129-000	1,000.00		18,186.39
		1321 TIMBERLINE DR.					

Page Subtotals 3,434.83 3,712.50

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

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Exhibit B

Case No: 04-43695 -BTR
Case Name: FIVE FALCONS INC

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****4516 BofA - Money Market Account

Taxpayer ID No: *****5137
For Period Ending: 10/27/09

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
04/30/07	INT	MCKINNEY, TX 75070	Interest Rate 1.000	1270-000	14.87		18,201.26
05/04/07	3	BANK OF AMERICA, N.A.	SETTLEMENT	1129-000	1,000.00		19,201.26
		HAPCO, L.P.					
		6150 W. ELDORADO PKWY., STE. 160					
		MCKINNEY, TX 75070					
05/21/07	000304	Richard Bufkin	Per Order 5/18/07			5,716.80	13,484.46
		3811 Turtle Creek Blvd, Ste. 1600	Attorney's Fees				
		Dallas, TX 75219-4558					
			Fees 5,688.80	3210-000			13,484.46
			Expenses 28.00	3220-000			13,484.46
05/31/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	14.86		13,499.32
06/29/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	11.09		13,510.41
07/31/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	11.48		13,521.89
08/15/07	3	HAPCO, L.P.	SETTLEMENT	1129-000	1,000.00		14,521.89
		6150 W. ELDORADO PKWY, STE. 160					
		MCKINNEY, TX 75070					
08/31/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	11.73		14,533.62
09/28/07	INT	BANK OF AMERICA, N.A.	Interest Rate 0.750	1270-000	9.25		14,542.87
10/10/07	3	Bader-Purdum Performance Group	SETTLEMENT	1129-000	1,000.00		15,542.87
		1321 Timberline Dr.					
		McKinney, TX 75070					
10/31/07	INT	BANK OF AMERICA, N.A.	Interest Rate 0.750	1270-000	9.60		15,552.47
11/14/07	3	BADER-PURDUM PERFORMANCE GROUP	SETTLEMENT	1129-000	1,000.00		16,552.47
		1321 TIMBERLINE DR.					
		MCKINNEY, TX 75070					
11/30/07	INT	BANK OF AMERICA, N.A.	Interest Rate 0.650	1270-000	8.52		16,560.99
12/31/07	INT	BANK OF AMERICA, N.A.	Interest Rate 0.500	1270-000	7.92		16,568.91
01/02/08	3	BADER-PURDUM PERFORMANCE GROUP	SETTLEMENT	1129-000	500.00		17,068.91
		1321 TIMBERLINE DR.					

Page Subtotals 4,599.32 5,716.80

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Page: 6
Exhibit B

Case No: 04-43695 -BTR
Case Name: FIVE FALCONS INC

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****4516 BofA - Money Market Account

Taxpayer ID No: *****5137
For Period Ending: 10/27/09

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
		MCKINNEY, TX 75070					
01/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.400	1270-000	6.72		17,075.63
02/29/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.300	1270-000	4.06		17,079.69
03/04/08	3	HAPCO, L.P. 6150 W. ELDORADO PKWY, STE. 160 McKINNEY, TX 75070	SETTLEMENT	1129-000	500.00		17,579.69
03/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.250	1270-000	4.13		17,583.82
04/02/08	3	BOWA INC 12621 SAGINAW BLVD., STE. 105 FORT WORTH, TX 76179	SETTLEMENT	1129-000	500.00		18,083.82
04/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.250	1270-000	3.70		18,087.52
05/06/08	3	BOWA, INC. 12621 SAGINAW BLVD., STE. 105 FORT WORTH, TX 76179	SETTLEMENT	1129-000	500.00		18,587.52
05/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	2.34		18,589.86
06/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	2.29		18,592.15
07/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	2.36		18,594.51
08/29/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	2.36		18,596.87
09/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	2.29		18,599.16
10/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.100	1270-000	1.80		18,600.96
11/28/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.100	1270-000	1.52		18,602.48
12/02/08	3	Steven & Kathryn Purdum 1321 Timberline Dr. McKinney, TX 75070	SETTLEMENT	1129-000	2,500.00		21,102.48
12/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	1.04		21,103.52
01/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.17		21,103.69
02/27/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.16		21,103.85
03/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.19		21,104.04
04/03/09	000305	QSC&L	Per Order Entered on 3/27/09	3110-000		7,000.00	14,104.04

Page Subtotals 4,035.13 7,000.00

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

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Exhibit B

Case No: 04-43695 -BTR
Case Name: FIVE FALCONS INC

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****4516 BofA - Money Market Account

Taxpayer ID No: *****5137
For Period Ending: 10/27/09

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
		2001 Bryan Street, Suite 1800 Dallas, Texas 75201	Attorney's Fees				
04/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.32		14,104.36
05/29/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.36		14,104.72
06/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.35		14,105.07
07/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.36		14,105.43
08/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.36		14,105.79
09/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.35		14,106.14
10/08/09	000306	Litzler, Segner, Shaw, & McKenney, LLP Attn. Jim Shaw 1412 Main Street, Suite 2400 Dallas, Texas 75202	Per Order Entered on 10/05/09 Accountant's Fees			5,603.10	8,503.04
			Fees 5,403.50	3410-000			8,503.04
			Expenses 199.60	3420-000			8,503.04
10/26/09	INT	BANK OF AMERICA, N.A.	INTEREST REC'D FROM BANK	1270-000	0.25		8,503.29
10/26/09		Transfer to Acct #*****6214	Final Posting Transfer	9999-000		8,503.29	0.00

COLUMN TOTALS	51,235.69	51,235.69	0.00
Less: Bank Transfers/CD's	0.00	8,503.29	
Subtotal	51,235.69	42,732.40	
Less: Payments to Debtors		0.00	
Net	51,235.69	42,732.40	

Page Subtotals 2.35 14,106.39

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Page: 8
Exhibit B

Case No: 04-43695 -BTR
Case Name: FIVE FALCONS INC

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****6214 BofA - Checking Account

Taxpayer ID No: *****5137
For Period Ending: 10/27/09

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
10/26/09		Transfer from Acct #*****4516	BALANCE FORWARD Transfer In From MMA Account	9999-000	8,503.29		0.00 8,503.29

COLUMN TOTALS	8,503.29	0.00	8,503.29
Less: Bank Transfers/CD's	8,503.29	0.00	
Subtotal	0.00	0.00	
Less: Payments to Debtors		0.00	
Net	0.00	0.00	

		NET	ACCOUNT
TOTAL - ALL ACCOUNTS	NET DEPOSITS	DISBURSEMENTS	BALANCE
BofA - Money Market Account - *****4516	51,235.69	42,732.40	0.00
BofA - Checking Account - *****6214	0.00	0.00	8,503.29
	-----	-----	-----
	51,235.69	42,732.40	8,503.29
	=====	=====	=====
	(Excludes Account Transfers)	(Excludes Payments To Debtors)	Total Funds On Hand

Page Subtotals 8,503.29 0.00

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Case Number: 04-43695		Page 1		Date: October 26, 2009		
Debtor Name: FIVE FALCONS INC		Claim Class Sequence				
Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000003 058 5800-00	Comptroller of Public Accounts c/o Office of the Attorney General Bankruptcy - Collections Division P O Box 12548 Austin, TX 78711-2548	Priority		\$7,831.84	\$0.00	\$7,831.84
000001 070 7100-00	Citicorp Vendor Finance, Inc. fka Copelco Capital, Inc. Attn: Marla Rogers 1800 Overcenter Drive Moberly, MO 65270	Unsecured		\$2,036.39	\$0.00	\$2,036.39
000002 070 7100-00	Jeffrey H. Mims, Trustee c/o Cavazos, Hendricks & Poirot, P.C. 900 Jackson Street, Suite 570 Dallas, TX 75202	Unsecured		\$229,896.86	\$0.00	\$229,896.86
Case Totals:				\$239,765.09	\$0.00	\$239,765.09
Code #: Trustee's Claim Number, Priority Code, Claim Type						

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 04-43695

Case Name: FIVE FALCONS INC

Trustee Name: CHRISTOPHER J. MOSER

Claims of secured creditors will be paid as follows:

<i>Claimant</i>	<i>Proposed Payment</i>
_____	\$ _____
_____	\$ _____
_____	\$ _____

Applications for chapter 7 fees and administrative expenses have been filed as follows:

<i>Reason/Applicant</i>	<i>Fees</i>	<i>Expenses</i>
<u>Trustee: CHRISTOPHER J. MOSER</u>	\$ _____	\$ _____
<u>Attorney for trustee:</u>	\$ _____	\$ _____
<u>Appraiser:</u>	\$ _____	\$ _____
<u>Auctioneer:</u>	\$ _____	\$ _____
<u>Accountant:</u>	\$ _____	\$ _____
<u>Special Attorney for trustee:</u>	\$ _____	\$ _____
<u>Charges:</u>	\$ _____	\$ _____
<u>Fees:</u>	\$ _____	\$ _____
<u>Other:</u>	\$ _____	\$ _____
<u>Other:</u>	\$ _____	\$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

<i>Reason/Applicant</i>	<i>Fees</i>	<i>Expenses</i>
<u>Attorney for debtor:</u>	<u>\$</u>	<u>\$</u>
<u>Attorney for:</u>	<u>\$</u>	<u>\$</u>
<u>Accountant for:</u>	<u>\$</u>	<u>\$</u>
<u>Appraiser for:</u>	<u>\$</u>	<u>\$</u>
<u>Other:</u>	<u>\$</u>	<u>\$</u>

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ _____ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
	<i>Comptroller of Public</i>		
<u>000003</u>	<u>Accounts</u>	<u>\$</u>	<u>\$</u>
<u> </u>	<u> </u>	<u>\$</u>	<u>\$</u>
<u> </u>	<u> </u>	<u>\$</u>	<u>\$</u>

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid pro rata only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be _____ percent.

Timely allowed general (unsecured) claims are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
<u>000001</u>	<u>Citicorp Vendor Finance, Inc.</u>	<u>\$</u>	<u>\$</u>
<u> </u>	<u> </u>	<u>\$</u>	<u>\$</u>
<u> </u>	<u> </u>	<u>\$</u>	<u>\$</u>

Tardily filed claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be _____ percent.

Tardily filed general (unsecured) claims are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ _____ have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be _____ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____

The amount of surplus returned to the debtor after payment of all claims and interest is
\$ _____.